

27 November 2020

Dear Shareholder

#### RESULTS OF ANNUAL GENERAL MEETING

We are pleased to advise that the resolutions contained in the Notice of Annual General Meeting of Margosa Graphite Limited were approved at the Annual General Meeting of Shareholders held on 27 November 2020 on a show of hands.

We advise that in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth), proxy votes exercisable by all proxies validly appointed were as follows:

	<b>Resolution</b>	<b>For</b>	<b>Against</b>	<b>Abstain / Excluded</b>	<b>Proxy Discretion</b>
1	Re-Election of a Director – Mr. Peter Cunningham	4,582,828	-	-	-
2	Re-Election of a Director – Mr. Varuna Mallawarachchi	4,582,828	-	-	-

Yours faithfully

John Shackleton  
**Executive Chairman**  
**MARGOSA GRAPHITE LIMITED**