



**MARGOSA**  
GRAPHITE LIMITED

# DIRECTOR APPOINTMENT

17 May 2021

Dear Shareholders

Margosa Graphite Limited ('the Company' or 'Margosa') is pleased to announce the appointment of Mr Donald James to the Board of Directors as a Non-Executive Director with immediate effect.

Donald is a certified Chartered Accountant with extensive financial and corporate experience in high value private and listed public companies. He has held strategic key management positions and non-executive director roles in developing and operational entities, within which he has demonstrated a strong focus on delivering high return business outcomes.

Donald commenced his career with six years at PricewaterhouseCoopers and more recently has been a member of group executive leadership teams in ASX 200 companies, with specific accountability in roles including Chief Executive - Investments, Chief Operating Officer and Chief Financial Officer. With over 20 years of experience, Donald will bring commercial expertise and independence to the Margosa Board.

The Board is excited to welcome Donald and looks forward to utilising his knowledge and capabilities to assist Margosa advance the Company and bring its projects into production.

John Shackleton – Executive Chairman  
On Behalf the Board of Directors  
Margosa Graphite Ltd