

29 November 2021

Dear Shareholder

## RESULTS OF ANNUAL GENERAL MEETING

We are pleased to advise that the resolutions contained in the Notice of Annual General Meeting of Margosa Graphite Limited were approved at the Annual General Meeting of Shareholders held on 29 November 2021 by way of a poll.

We advise that in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth), proxy votes exercisable by all proxies validly appointed were as follows:

	<b>Resolution</b>	<b>For</b>	<b>Against</b>	<b>Abstain / Excluded</b>	<b>Proxy Discretion</b>
1	Election of a Director – Mr. Donald James	64,961,512	8,571	31,071	70,000
2	Re-Election of a Director – Mr. John Shackleton	65,018,654	-	2,500	50,000
3	Re-Election of a Director – Mr. Peter Venn	Withdrawn			

Yours faithfully

John Shackleton  
**Executive Chairman**  
**MARGOSA GRAPHITE LIMITED**