



MARGOSA
GRAPHITE LIMITED

Rights Issue Notice

21 June 2023

Dear Shareholders

Margosa Graphite Limited ("Margosa" or the "Company") is pleased to announce that it has lodged a prospectus dated 20 June 2023 (**Prospectus**) with the Australian Securities and Investments Commission (**ASIC**) for a pro-rata non-renounceable entitlement issue of shares to those Shareholders registered at the record date of 20 June 2023.

Shareholders will shortly receive information via email or post about the process.

Colin Belton – Non-Executive Chairman

On Behalf the Board of Directors
Margosa Graphite Ltd