

Dear Shareholder,

RESULTS OF 2024 ANNUAL GENERAL MEETING (AGM) – MARGOSA GRAPHITE LTD

Margosa Graphite Limited ("**Margosa**" or the "**Company**") is pleased to advise the results of the AGM, held on Thursday 21 November 2024 at 4:00pm AWST. The resolutions contained in the Notice of Meeting were approved by way of poll. Information required to be provided under Section 251AA(2) of the Corporations Act 2001 (Cth) is attached as an appendix on the following page.

On behalf of the Board of Directors and Executive Management, thank you for your continued support.

Best regards,

A handwritten signature in black ink, appearing to be a stylized 'G' or similar character.

Non-Executive Chairman

On Behalf the Board of Directors

Disclosure of Proxy Votes

Margosa Graphite Ltd
Annual General Meeting
Thursday, 21 November 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes					Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME	
1 RE-ELECTION OF DIRECTOR – MR CRAIG PENTLAND	P	71,119,078	43,172,213 60.70%	54,290 0.08%	0	27,892,575 39.22%	73,017,588 99.93%	54,290 0.07%	0	Carried	
2 CONFIRMATION OF APPOINTMENT OF AUDITOR	P	71,119,079	43,172,214 60.70%	54,290 0.08%	0	27,892,575 39.22%	73,017,589 99.93%	54,290 0.07%	0	Carried	

